



Health savings account

An HSA is a triple tax-advantaged¹ savings account that allows accountholders to save for qualified medical expenses.

What is an HSA?



HSA-qualified health plans typically cost less than traditional health plans



Unused HSA funds automatically roll over to the next year

Accountholder owns HSA and all funds, even if they change jobs or retire



Accountholders can invest² HSA funds for increased tax-free earning potential



Funds can be saved all the way to retirement



Funds can be spent tax-free on qualified medical expenses.

For a list of qualified medical expenses, visit HealthEquity.com/QME

ANNUAL CONTRIBUTION LIMITS:

Individual	Family
\$3,500	\$7,000

2019

Individual	Family
\$3,550	\$7,100

2020



Learn more at: HealthEquity.com/HSA

¹ HSAs are never taxed at a federal income tax level when used appropriately for qualified medical expenses. Also, most states recognize HSA funds as tax-free with very few exceptions. Please consult a tax advisor regarding your state's specific rules.

² Investments are subject to risk, including the possible loss of the principal invested, and are not FDIC or NCUA insured, or guaranteed by HealthEquity, Inc. Investing through the HealthEquity investment platform is subject to the terms and conditions of the Health Savings Account Custodial Agreement and any applicable investment supplement. Investing may not be suitable for everyone and before making any investments, review the fund's prospectus.

Why HealthEquity?



EASY
enrollment



LESS
paperwork



CONVENIENT
employee portal



24/7
member support



HASSLE-FREE
payments and
reimbursements



ONLINE TOOLS
and educational
resources



Account mentors

Helpful support for our members is available every hour of every day

Our team of specialists based in Salt Lake City are available 24 hours a day, providing you with the tools and information you need to optimize your account. They can answer any questions you may have.

866.346.5800



HealthEquity